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Bureau of
Statistics**

TOURIST ACCOMMODATION, AUSTRALIA, SEPTEMBER QUARTER 1990

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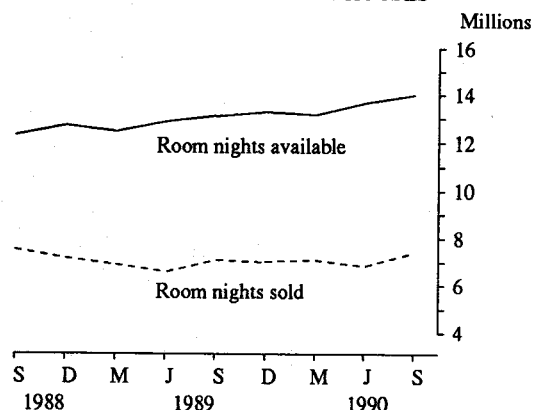
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MAIN FEATURES

**CHART 1: QUARTERLY ROOM NIGHTS AVAILABLE
AND ROOM NIGHTS SOLD; HOTELS
MOTELS AND GUEST HOUSES**



Rooms available in Australian hotels and motels with facilities increased by 7.2 per cent to 153,113 in September quarter 1990 compared with 142,811 in September quarter 1989. Room nights sold, however, increased by only 4.2 per cent from 7.09 million to 7.39 million over the same period.

Consequently, during this period, the room occupancy rate for hotels and motels decreased to 52.8 per cent from 54.1 per cent (and 61.0 per cent in September quarter 1988).

The number of holiday units, flats and houses available for short term letting increased by 1.3 per cent compared with September quarter 1989 to 32,182 in September quarter 1990, but unit nights occupied decreased by 3.8 per cent to 1.5 million.

The occupancy rate for holiday units, flats and houses at 50.9 per cent in September quarter 1990 decreased compared with 54.1 per cent in September quarter 1989 and 63.7 per cent in September quarter 1988.

In the same period, short-term caravan park capacity decreased by 0.8 per cent from 189,257 to 187,664 powered and unpowered sites and cabins. Capacity of long-term caravan parks, however, increased by 4.7 per cent to 96,402 sites and cabins.

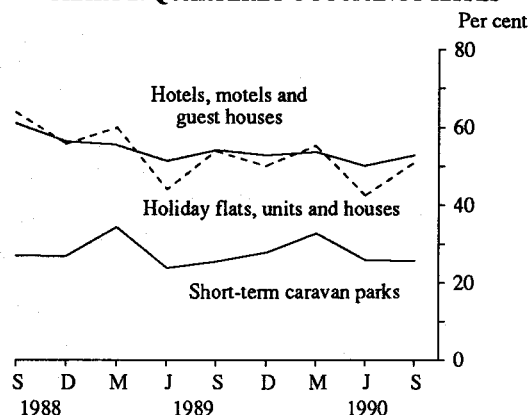
The short-term caravan park site occupancy rate remained constant at 25.6 per cent for the September quarters of both 1990 and 1989 but decreased slightly compared with 26.9 per cent in the September quarter 1988.

Takings from accommodation for hotels and motels increased by 11.0 per cent from \$527m to \$585m in the period September quarter 1989 to September quarter 1990, while average takings per room night sold increased by 6.5 per cent from \$74 to \$79.

For holiday units, flats and houses, accommodation takings increased by 1.1 per cent during the year to \$79m in September quarter 1990.

Compared with the same quarter last year, accommodation takings for short-term caravan parks increased by 10.6 per cent to \$47m in September quarter 1990. Accommodation takings for long-term caravan parks increased by 13.4 per cent to \$42m over the same period.

CHART 2: QUARTERLY OCCUPANCY RATES



**CHART 3: QUARTERLY TAKINGS
FROM ACCOMMODATION**

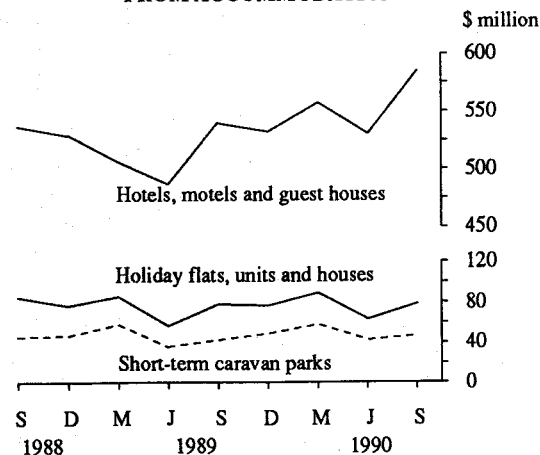


TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES
AUSTRALIA(a)

Particulars	Licensed hotels with facilities	Motels and guest houses	Total						Total
			Star grading					Ungraded	
			1	2	3	4	5		
ESTABLISHMENTS AND CAPACITY									
September Quarter 1989—									
Establishments	1,153	3,440	164	1,564	1,765	172	57	871	4,593
Guest rooms	50,184	92,627	2,697	29,929	55,558	15,647	17,213	21,767	142,811
Bed spaces	131,787	282,681	6,810	87,108	166,571	45,173	43,119	65,687	414,468
September Quarter 1990—									
Establishments	1,193	3,612	140	1,587	1,972	221	64	821	4,805
Guest rooms	56,110	97,003	2,105	31,337	62,149	18,097	18,537	20,888	153,113
Bed spaces	146,274	293,186	5,024	91,225	183,820	51,789	45,701	61,901	439,460
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY									
September Quarter 1989—									
Guest arrivals	1,725,259	4,825,293	108,068	1,474,036	2,983,334	648,056	553,869	783,189	6,550,552
Average length of stay (days)	2.2	1.8	1.8	1.7	1.7	2.1	2.4	2.5	1.9
September Quarter 1990—									
Guest arrivals	1,849,364	4,804,117	70,109	1,486,076	3,124,640	729,287	599,363	644,006	6,653,481
Average length of stay (days)	2.3	1.9	1.8	1.7	1.8	2.2	2.5	2.8	2.0
ROOM NIGHTS									
1989—									
July	790,978	1,573,889	36,999	455,351	956,965	280,134	299,581	335,837	2,364,867
August	774,314	1,532,523	36,041	444,331	927,775	275,119	297,001	326,570	2,306,837
September	781,786	1,636,896	38,338	473,314	1,011,821	272,932	300,177	322,100	2,418,682
September Quarter 1989	2,347,078	4,743,308	111,378	1,372,996	2,896,561	828,185	896,759	984,507	7,090,386
1990—									
July	816,447	1,586,952	24,797	457,907	1,010,282	321,020	295,529	293,864	2,403,399
August	854,241	1,543,078	24,660	446,891	983,342	323,584	325,821	293,021	2,397,319
September	910,942	1,674,871	25,520	483,755	1,088,483	328,023	354,417	305,615	2,585,813
September Quarter 1990	2,581,630	4,804,901	74,977	1,388,553	3,082,107	972,627	975,767	892,500	7,386,531
ROOM OCCUPANCY RATES (per cent)									
1989—									
July	50.9	55.0	44.3	49.4	55.6	57.9	56.1	50.0	53.6
August	49.9	53.6	43.1	48.3	53.9	56.9	55.7	48.6	52.3
September	52.1	59.0	47.4	53.2	60.7	58.2	58.1	49.5	56.6
September Quarter 1989	50.9	55.8	44.9	50.2	56.7	57.7	56.6	49.3	54.1
1990—									
July	48.0	52.9	38.1	47.2	52.5	57.2	51.7	48.5	51.1
August	49.7	51.4	37.8	46.1	51.1	57.7	57.0	46.8	50.8
September	54.2	57.7	40.4	51.6	58.4	60.4	63.9	49.1	56.4
September Quarter 1990	50.6	54.0	38.8	48.3	53.9	58.4	57.5	48.1	52.8
BED OCCUPANCY RATES (per cent)									
1989—									
July	31.2	33.4	29.9	31.6	33.6	32.5	32.6	32.6	32.7
August	29.9	31.3	28.4	29.6	30.9	31.3	32.3	31.5	30.9
September	32.7	36.7	33.2	34.4	37.5	33.9	35.7	32.8	35.4
September Quarter 1989	31.3	33.8	30.5	31.8	34.0	32.5	33.5	32.3	33.0
1990—									
July	30.5	32.9	26.8	30.3	32.4	33.9	32.0	33.1	32.1
August	30.5	30.4	25.8	28.6	29.5	32.9	34.5	31.1	30.4
September	34.0	36.2	28.5	33.6	36.2	35.7	39.4	33.6	35.5
September Quarter 1990	31.7	33.1	27.1	30.8	32.7	34.1	35.3	32.6	32.6
TAKINGS FROM ACCOMMODATION (\$'000)									
1989—									
July	78,259	97,954	1,632	21,171	57,436	26,955	41,795	27,224	176,213
August	78,380	96,144	1,603	20,371	55,795	26,814	42,655	27,286	174,525
September	77,324	99,273	1,746	21,177	59,758	25,917	43,384	24,614	176,597
September Quarter 1989	233,963	293,371	4,981	62,719	172,990	79,686	127,834	79,124	527,334
1990—									
July	84,807	103,089	989	22,625	64,068	31,536	42,876	25,802	187,895
August	92,372	101,514	1,058	22,582	62,571	32,397	48,848	26,428	193,886
September	95,344	108,045	959	23,427	69,047	32,265	51,623	26,067	203,389
September Quarter 1990	272,523	312,647	3,006	68,634	195,686	96,199	143,348	78,297	585,171

(a) September quarter 1989 data revised

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued
NEW SOUTH WALES

Particulars	Licensed hotels with facilities	Motels and guest houses	Total					Total
			Star grading					
			1	2	3	4 and 5	Ungraded	
ESTABLISHMENTS AND CAPACITY								
September Quarter 1989—								
Establishments	255	1,344	17	404	823	88	267	1,599
Guest rooms	11,423	34,955	273	7,496	22,534	9,499	6,576	46,378
Bed spaces	29,443	108,245	873	21,948	69,043	26,036	19,788	137,688
September Quarter 1990—								
Establishments	271	1,431	13	417	879	122	271	1,702
Guest rooms	13,416	37,018	191	8,256	23,440	12,393	6,154	50,434
Bed spaces	34,124	113,138	526	25,201	70,679	33,081	17,775	147,262
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY								
September Quarter 1989—								
Guest arrivals	421,296	2,092,506	11,317	407,378	1,379,165	430,081	285,861	2,513,802
Average length of stay (days)	2.3	1.7	2.6	1.7	1.6	2.1	2.2	1.8
September Quarter 1990—								
Guest arrivals	485,428	2,056,471	7,234	442,041	1,366,322	507,828	218,474	2,541,899
Average length of stay (days)	2.3	1.7	2.7	1.7	1.6	2.2	2.5	1.8
ROOM NIGHTS								
1989—								
July	187,944	605,443	3,964	114,902	388,827	183,024	102,670	793,387
August	198,048	596,699	4,121	114,214	383,242	188,338	104,832	794,747
September	212,469	666,312	4,007	127,025	436,931	203,061	107,757	878,781
September Quarter 1989	598,461	1,868,454	12,092	356,141	1,209,000	574,423	315,259	2,466,915
1990—								
July	211,394	608,551	2,975	121,960	383,162	223,950	87,898	819,945
August	228,881	595,879	3,166	120,667	376,808	234,644	89,475	824,760
September	233,076	668,072	3,270	134,225	424,695	245,435	93,523	901,148
September Quarter 1990	673,351	1,872,502	9,411	376,852	1,184,665	704,029	270,896	2,545,853
ROOM OCCUPANCY RATES (per cent)								
1989—								
July	53.1	56.0	46.8	49.4	55.7	62.4	50.6	55.3
August	56.1	55.2	48.7	49.4	54.9	64.2	51.6	55.4
September	62.5	63.6	48.9	57.1	64.6	71.5	54.6	63.3
September Quarter 1989	57.1	58.2	48.1	51.9	58.3	66.0	52.3	57.9
1990—								
July	51.6	53.3	50.2	47.7	52.8	58.8	48.4	52.9
August	55.8	52.1	53.5	47.1	51.9	61.6	48.7	53.1
September	58.1	60.3	57.1	54.3	60.4	66.3	51.2	59.7
September Quarter 1990	55.2	55.2	53.6	49.7	54.9	62.2	49.4	55.2
BED OCCUPANCY RATES (per cent)								
1989—								
July	32.5	33.7	34.9	32.5	33.5	35.0	31.8	33.4
August	34.3	32.2	35.7	31.5	31.3	35.6	34.4	32.6
September	38.9	39.3	37.8	37.3	39.8	41.9	35.4	39.2
September Quarter 1989	35.2	35.0	36.1	33.7	34.8	37.5	33.8	35.0
1990—								
July	33.4	33.3	38.1	31.1	33.1	35.4	33.5	33.3
August	36.0	30.7	39.9	30.2	30.3	36.1	32.7	31.9
September	37.7	37.8	43.9	35.4	38.0	40.3	35.4	37.8
September Quarter 1990	35.7	33.9	40.6	32.2	33.8	37.2	33.9	34.3
TAKINGS FROM ACCOMMODATION (\$'000)								
1989—								
July	23,933	41,368	348	5,562	24,305	25,382	9,703	65,300
August	25,459	41,564	375	5,314	24,453	26,621	10,259	67,023
September	27,067	43,696	367	5,600	26,837	28,487	9,471	70,763
September Quarter 1989	76,458	126,628	1,091	16,476	75,596	80,491	29,434	203,086
1990—								
July	28,047	42,723	271	6,707	24,765	30,477	8,550	70,770
August	32,205	42,861	350	7,093	24,644	34,328	8,650	75,065
September	30,925	46,903	244	7,065	27,595	34,784	8,140	77,828
September Quarter 1990	91,176	132,487	865	20,865	77,004	99,589	25,341	223,663

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued
VICTORIA

Particulars	Licensed hotels with facilities	Motels and guest houses	Total						Total
			Star grading						
			1	2	3	4	5	Ungraded	
ESTABLISHMENTS AND CAPACITY									
September Quarter 1989—									
Establishments	196	751	25	414	338	28	10	132	947
Guest rooms	6,246	18,418	306	7,674	8,789	2,438	2,805	2,652	24,664
Bed spaces	15,480	54,072	777	22,022	26,333	6,534	5,707	8,179	69,552
September Quarter 1990—									
Establishments	203	793	30	406	390	36	10	124	996
Guest rooms	7,722	19,339	389	7,447	10,277	2,829	3,054	3,065	27,061
Bed spaces	18,750	56,462	961	21,409	30,904	7,393	6,196	8,349	75,212
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY									
September Quarter 1989—									
Guest arrivals	225,860	871,503	8,191	314,283	463,397	106,152	109,125	96,215	1,097,363
Average length of stay (days)	1.9	1.7	1.5	1.7	1.6	2.0	1.9	2.3	1.8
September Quarter 1990—									
Guest arrivals	234,101	852,113	7,822	297,155	490,806	117,015	95,410	78,006	1,086,214
Average length of stay (days)	2.0	1.7	1.7	1.7	1.7	1.8	2.1	2.7	1.8
ROOM NIGHTS									
1989—									
July	92,194	283,571	2,672	95,905	142,759	48,125	50,861	35,443	375,765
August	91,067	276,919	2,490	92,687	137,917	47,928	50,671	36,293	367,986
September	99,681	302,697	2,862	105,838	154,642	49,897	55,638	33,501	402,378
September Quarter 1989	282,942	863,187	8,024	294,430	435,318	145,950	157,170	105,237	1,146,129
1990—									
July	97,716	282,418	3,051	89,970	159,532	50,361	45,913	31,307	380,134
August	103,986	269,702	2,925	86,557	148,088	50,266	51,715	34,137	373,688
September	107,819	285,769	2,953	93,701	163,255	48,754	50,965	33,960	393,588
September Quarter 1990	309,521	837,889	8,929	270,228	470,875	149,381	148,593	99,404	1,147,410
ROOM OCCUPANCY RATES (per cent)									
1989—									
July	47.9	50.2	28.2	41.3	52.4	63.7	58.5	43.9	49.6
August	47.5	49.0	26.2	40.0	50.6	63.4	58.3	45.0	48.6
September	53.5	55.2	31.2	46.9	58.6	68.2	66.1	42.8	54.8
September Quarter 1989	49.6	51.4	28.5	42.7	53.8	65.1	60.9	43.9	51.0
1990—									
July	44.0	47.2	25.8	39.2	50.1	57.4	48.5	40.1	46.3
August	46.2	45.0	24.4	37.8	46.5	57.3	54.6	41.8	45.4
September	46.8	49.5	25.3	42.4	53.0	57.4	55.6	37.6	48.7
September Quarter 1990	45.7	47.2	25.2	39.8	49.8	57.4	52.9	39.7	46.8
BED OCCUPANCY RATES (per cent)									
1989—									
July	29.4	30.3	18.4	26.7	30.3	34.0	38.7	30.8	30.1
August	28.5	28.6	16.0	24.7	28.0	33.1	37.7	31.6	28.6
September	33.6	33.3	19.0	30.5	34.2	37.0	44.8	28.2	33.3
September Quarter 1989	30.5	30.7	17.7	27.3	30.8	34.7	40.3	30.2	30.6
1990—									
July	28.3	29.0	15.3	25.8	29.6	33.4	31.1	29.2	28.8
August	28.4	26.7	13.9	24.1	25.7	30.4	35.9	32.5	27.1
September	29.8	30.6	15.4	28.3	31.5	31.3	37.8	27.2	30.4
September Quarter 1990	28.8	28.7	14.9	26.0	28.9	31.7	34.9	29.6	28.8
TAKINGS FROM ACCOMMODATION (\$'000)									
1989—									
July	10,667	18,293	88	5,045	8,395	4,680	8,040	2,712	28,961
August	10,878	18,054	73	4,879	7,954	4,676	8,241	3,109	28,932
September	11,974	19,024	87	5,385	9,072	4,899	9,246	2,309	30,998
September Quarter 1989	33,519	55,371	248	15,309	25,421	14,255	25,527	8,131	88,890
1990—									
July	11,662	19,427	84	5,021	10,151	5,363	7,511	2,959	31,089
August	12,841	19,042	80	5,060	9,328	5,375	8,340	3,699	31,883
September	13,138	18,840	86	5,046	10,312	5,059	8,524	2,951	31,978
September Quarter 1990	37,640	57,310	251	15,127	29,791	15,797	24,375	9,608	94,950

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES —continued
QUEENSLAND

Particulars	Licensed hotels with facilities	Motels and guest houses	Total						Ungraded	Total
			Star grading							
			1	2	3	4	5			
ESTABLISHMENTS AND CAPACITY										
September Quarter 1989—										
Establishments	281	825	59	461	286	32	14	254	1,106	
Guest rooms	14,225	21,334	730	7,824	10,136	4,461	4,794	7,614	35,559	
Bed spaces	41,305	67,048	1,976	23,777	30,693	12,629	14,893	24,385	108,353	
September Quarter 1990—										
Establishments	288	833	45	439	305	35	15	282	1,121	
Guest rooms	15,845	21,683	598	7,489	11,094	4,604	4,861	8,882	37,528	
Bed spaces	46,142	67,389	1,544	22,725	32,930	13,150	14,799	28,383	113,531	
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY										
September Quarter 1989—										
Guest arrivals	431,441	1,090,509	34,700	445,129	532,731	136,125	141,462	231,803	1,521,950	
Average length of stay (days)	2.6	2.1	1.7	1.8	2.0	2.5	2.7	3.3	2.2	
September Quarter 1990—										
Guest arrivals	471,368	1,076,077	25,882	416,312	543,800	140,816	158,450	262,185	1,547,445	
Average length of stay (days)	2.7	2.1	1.6	1.7	2.0	3.0	2.7	3.3	2.3	
ROOM NIGHTS										
1989—										
July	225,487	397,837	11,148	141,670	194,208	69,929	79,193	127,176	623,324	
August	210,601	388,528	10,849	137,735	188,972	66,722	74,457	120,394	599,129	
September	206,604	373,596	10,546	137,253	184,855	58,033	75,488	114,025	580,200	
September Quarter 1989	642,692	1,159,961	32,543	416,658	568,035	194,684	229,138	361,595	1,802,653	
1990—										
July	233,580	394,063	7,545	131,434	198,891	78,699	73,382	137,692	627,643	
August	237,715	395,905	7,748	129,881	199,411	79,096	82,128	135,356	633,620	
September	259,550	398,511	8,144	133,911	201,156	76,131	95,853	142,866	658,061	
September Quarter 1990	730,845	1,188,479	23,437	395,226	599,458	233,926	251,363	415,914	1,919,324	
ROOM OCCUPANCY RATES (per cent)										
1989—										
July	51.1	60.2	49.3	58.4	61.8	50.6	53.3	53.9	56.5	
August	47.8	58.8	47.9	56.8	60.1	48.2	50.1	51.0	54.4	
September	48.4	58.5	48.2	58.6	60.9	43.4	52.5	50.0	54.5	
September Quarter 1989	49.1	59.1	48.5	57.9	61.0	47.4	52.0	51.6	55.1	
1990—										
July	49.1	58.6	40.7	56.6	57.8	55.1	48.7	52.9	54.7	
August	48.4	58.9	41.8	55.9	58.0	55.4	54.5	49.3	54.5	
September	54.6	61.4	45.4	59.6	60.7	55.1	65.7	53.7	58.5	
September Quarter 1990	50.7	59.6	42.6	57.4	58.8	55.2	56.2	51.9	55.9	
BED OCCUPANCY RATES (per cent)										
1989—										
July	30.3	36.7	32.7	35.8	37.0	30.6	28.1	35.1	34.3	
August	27.9	34.8	30.1	33.8	35.2	29.1	26.4	32.0	32.2	
September	30.5	37.9	34.0	37.5	39.2	28.7	29.6	34.4	35.1	
September Quarter 1989	29.6	36.4	32.2	35.7	37.1	29.5	28.0	33.8	33.8	
1990—										
July	30.1	35.9	27.4	33.8	34.5	34.7	27.7	35.2	33.6	
August	28.3	34.9	27.0	32.5	33.3	34.5	29.7	31.3	32.2	
September	33.3	39.2	30.5	37.3	38.1	35.2	37.0	35.9	36.8	
September Quarter 1990	30.5	36.6	28.3	34.5	35.3	34.8	31.4	34.1	34.2	
TAKINGS FROM ACCOMMODATION (\$'000)										
1989—										
July	22,307	21,310	364	5,661	10,742	5,756	10,242	10,851	43,616	
August	21,451	20,638	347	5,474	10,415	5,606	9,918	10,330	42,089	
September	19,745	19,887	359	5,508	10,261	4,861	9,323	9,319	39,632	
September Quarter 1989	63,503	61,835	1,071	16,642	31,419	16,223	29,483	30,499	125,337	
1990—										
July	23,338	21,867	240	5,332	11,723	6,397	9,655	11,857	45,204	
August	24,620	22,020	246	5,225	11,932	6,602	10,786	11,849	46,640	
September	27,210	22,453	249	5,521	12,063	6,463	12,654	12,714	49,664	
September Quarter 1990	75,168	66,340	735	16,078	35,718	19,461	33,096	36,420	141,508	

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued
SOUTH AUSTRALIA

Particulars	Licensed hotels with facilities	Motels and guest houses	Total					Total
			Star grading					
			1	2	3	4 and 5	Ungraded	
ESTABLISHMENTS AND CAPACITY								
September Quarter 1989—								
Establishments	126	224	21	138	137	6	48	350
Guest rooms	3,644	5,801	321	2,833	4,671	1,022	598	9,445
Bed spaces	8,905	17,860	715	7,942	13,910	2,530	1,668	26,765
September Quarter 1990—								
Establishments	129	241	23	141	151	10	45	370
Guest rooms	4,238	6,085	351	2,859	5,051	1,472	590	10,323
Bed spaces	10,096	18,804	722	7,969	14,862	3,668	1,679	28,900
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY								
September Quarter 1989—								
Guest arrivals	149,097	277,637	9,031	134,840	223,524	37,375	21,964	426,734
Average length of stay (days)	1.7	1.8	1.5	1.6	1.9	2.0	1.5	1.8
September Quarter 1990—								
Guest arrivals	151,581	280,139	6,055	123,738	239,256	45,491	17,180	431,720
Average length of stay (days)	1.7	1.8	1.7	1.6	1.8	2.1	1.6	1.7
ROOM NIGHTS								
1989—								
July	53,769	88,116	2,345	37,664	77,578	18,212	6,086	141,885
August	56,281	85,066	2,718	37,419	75,979	19,466	5,765	141,347
September	55,670	104,622	3,488	44,405	89,209	15,810	7,380	160,292
September Quarter 1989	165,720	277,804	8,551	119,488	242,766	53,488	19,231	443,524
1990—								
July	52,501	88,454	2,265	34,938	77,510	21,135	5,107	140,955
August	55,814	86,601	2,077	35,382	77,914	21,616	5,426	142,415
September	62,091	106,217	2,937	41,197	91,621	26,115	6,438	168,308
September Quarter 1990	170,406	281,272	7,279	111,517	247,045	68,866	16,971	451,678
ROOM OCCUPANCY RATES (per cent)								
1989—								
July	47.6	49.6	23.6	42.9	54.4	57.5	32.8	48.8
August	49.8	47.8	27.3	42.6	53.2	61.4	31.1	48.6
September	51.0	60.1	36.2	52.3	63.7	51.6	41.2	56.6
September Quarter 1989	49.5	52.5	29.0	45.9	57.1	56.9	35.0	51.3
1990—								
July	40.0	47.0	20.8	39.4	49.6	46.3	27.9	44.1
August	42.5	45.9	19.1	39.9	49.8	47.4	29.7	44.5
September	48.8	58.2	27.9	48.0	60.5	59.1	36.4	54.3
September Quarter 1990	43.7	50.3	22.5	42.4	53.2	50.9	31.3	47.6
BED OCCUPANCY RATES (per cent)								
1989—								
July	31.1	29.2	17.2	28.4	32.0	32.3	20.8	29.8
August	29.5	25.9	20.0	25.5	28.4	32.7	18.1	27.1
September	33.3	36.0	26.3	34.4	37.7	31.0	26.8	35.1
September Quarter 1989	31.3	30.3	21.1	29.4	32.7	32.0	21.9	30.6
1990—								
July	25.7	27.5	14.3	25.8	29.4	26.1	15.9	26.8
August	25.6	24.5	12.7	23.9	26.9	25.2	16.1	24.8
September	31.5	34.4	20.0	31.7	36.2	33.7	21.7	33.4
September Quarter 1990	27.5	28.7	15.6	27.1	30.8	28.3	17.9	28.3
TAKINGS FROM ACCOMMODATION (\$'000)								
1989—								
July	3,723	4,987	71	1,568	4,631	2,091	349	8,709
August	4,025	4,710	79	1,516	4,438	2,370	332	8,736
September	3,650	5,799	106	1,866	5,194	1,894	389	9,449
September Quarter 1989	11,398	15,496	256	4,950	14,263	6,355	1,070	26,894
1990—								
July	3,807	5,453	63	1,550	4,899	2,399	349	9,260
August	4,174	5,335	59	1,522	4,923	2,562	444	9,509
September	4,743	6,634	86	1,855	5,836	3,084	517	11,377
September Quarter 1990	12,724	17,422	208	4,927	15,657	8,045	1,309	30,146

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued
WESTERN AUSTRALIA(a)

Particulars	Licensed hotels with facilities	Motels and guest houses	Total					Total
			Star grading(b)					
			1	2	3	4 and 5	Ungraded	
ESTABLISHMENTS AND CAPACITY								
September Quarter 1989—								
Establishments	160	153	32	64	86	19	112	313
Guest rooms	7,712	6,221	850	1,766	4,597	3,642	3,078	13,933
Bed spaces	18,099	17,551	1,952	4,421	12,422	8,763	8,092	35,650
September Quarter 1990—								
Establishments	167	151	19	101	122	17	59	318
Guest rooms	8,075	6,139	344	2,904	6,301	3,180	1,485	14,214
Bed spaces	18,965	17,212	689	7,129	17,042	7,467	3,850	36,177
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY								
September Quarter 1989—								
Guest arrivals	263,445	234,801	32,648	77,613	183,020	111,141	93,824	498,246
Average length of stay (days)	2.2	2.3	1.9	1.8	2.2	2.5	2.3	2.2
September Quarter 1990—								
Guest arrivals	265,944	226,190	10,878	115,599	228,225	100,807	36,625	492,134
Average length of stay (days)	2.2	2.3	1.8	1.8	2.3	2.6	3.0	2.3
ROOM NIGHTS								
1989—								
July	130,328	102,332	12,553	29,637	79,392	67,674	43,404	232,660
August	118,215	92,172	12,611	27,681	72,690	58,565	38,840	210,387
September	125,476	104,497	14,557	28,168	82,751	62,561	41,936	229,973
September Quarter 1989	374,019	299,001	39,721	85,486	234,833	188,800	124,180	673,020
1990—								
July	121,547	96,484	4,217	42,138	96,714	54,070	20,892	218,031
August	122,060	89,731	4,400	39,338	93,821	55,495	18,737	211,791
September	141,206	107,653	4,777	44,768	113,671	66,041	19,602	248,859
September Quarter 1990	384,813	293,868	13,394	126,244	304,206	175,606	59,231	678,681
ROOM OCCUPANCY RATES (per cent)								
1989—								
July	54.5	53.1	47.6	54.1	55.7	59.9	45.5	53.9
August	49.4	47.9	47.9	50.6	51.1	51.9	40.7	48.7
September	54.2	56.0	57.1	53.2	60.0	57.3	45.4	55.0
September Quarter 1989	52.7	52.3	50.8	52.6	55.6	56.3	43.9	52.5
1990—								
July	48.6	50.8	39.5	46.8	49.5	54.8	45.6	49.5
August	48.8	47.2	41.3	43.7	48.0	56.3	40.9	48.1
September	58.3	58.5	46.3	51.4	60.1	69.2	44.0	58.4
September Quarter 1990	51.8	52.1	42.3	47.3	52.5	60.0	43.5	51.9
BED OCCUPANCY RATES (per cent)								
1989—								
July	35.7	34.8	31.4	36.4	37.3	36.7	30.8	35.3
August	31.4	28.5	31.0	31.3	31.1	31.7	25.3	30.0
September	36.0	35.0	39.6	34.7	38.9	36.1	29.3	35.5
September Quarter 1989	34.4	32.8	34.0	34.2	35.7	34.8	28.5	33.6
1990—								
July	33.3	34.3	29.2	33.1	32.7	37.5	32.9	33.7
August	32.3	29.1	30.8	28.3	29.5	37.4	28.5	30.8
September	37.4	36.8	34.8	35.1	37.5	41.8	30.7	37.1
September Quarter 1990	34.3	33.4	31.5	32.2	33.2	38.9	30.7	33.9
TAKINGS FROM ACCOMMODATION (\$'000)								
1989—								
July	9,239	5,789	622	1,454	4,492	6,219	2,242	15,028
August	8,034	5,138	620	1,366	4,011	5,257	1,918	13,172
September	8,505	5,636	732	1,306	4,453	5,583	2,067	14,141
September Quarter 1989	25,779	16,563	1,974	4,126	12,956	17,059	6,227	42,342
1990—								
July	8,982	5,951	154	2,070	6,000	5,324	1,386	14,933
August	8,985	5,371	159	1,879	5,660	5,503	1,156	14,357
September	10,271	6,275	171	2,158	6,754	6,292	1,171	16,546
September Quarter 1990	28,238	17,598	484	6,106	18,415	17,118	3,713	45,836

(a) September quarter 1989 data revised (b) Star grade classifications may be changed. Refer to the Explanatory Notes, paragraph 30 for details.

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued
TASMANIA

Particulars	Licensed hotels with facilities	Motels and guest houses	Total				Total
			Star grading				
			1 and 2	3	4 and 5	Ungraded	
ESTABLISHMENTS AND CAPACITY							
September Quarter 1989—							
Establishments	85	70	49	51	15	40	155
Guest rooms	3,232	1,550	910	1,908	1,415	549	4,782
Bed spaces	8,942	4,782	2,404	5,688	4,079	1,553	13,724
September Quarter 1990—							
Establishments	92	72	46	69	26	23	164
Guest rooms	3,316	1,630	793	1,996	1,888	269	4,946
Bed spaces	9,050	4,959	2,054	5,923	5,396	636	14,009
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY							
September Quarter 1989—							
Guest arrivals	90,724	51,356	24,296	59,004	42,286	16,494	142,080
Average length of stay (days)	1.7	1.6	1.6	1.6	1.8	1.9	1.7
September Quarter 1990—							
Guest arrivals	103,853	56,870	18,704	65,769	70,291	5,959	160,723
Average length of stay (days)	1.9	1.8	1.7	1.7	2.0	1.9	1.9
ROOM NIGHTS							
1989—							
July	34,760	15,400	7,564	19,018	17,564	6,014	50,160
August	33,833	15,691	8,130	17,682	17,917	5,795	49,524
September	29,840	16,135	8,538	17,125	14,175	6,137	45,975
September Quarter 1989	98,433	47,226	24,232	53,825	49,656	17,946	145,659
1990—							
July	37,276	19,498	6,455	21,512	26,340	2,467	56,774
August	38,032	15,102	5,879	16,963	27,957	2,335	53,134
September	47,157	22,770	8,061	26,168	32,896	2,802	69,927
September Quarter 1990	122,465	57,370	20,395	64,643	87,193	7,604	179,835
ROOM OCCUPANCY RATES (per cent)							
1989—							
July	34.7	32.0	26.8	32.2	40.0	35.3	33.8
August	33.8	32.7	28.8	29.9	40.8	34.1	33.4
September	30.8	34.7	31.3	29.9	33.4	37.3	32.0
September Quarter 1989	33.1	33.1	28.9	30.7	38.1	35.5	33.1
1990—							
July	36.3	38.8	26.3	34.9	45.0	29.6	37.1
August	37.0	30.1	23.9	27.6	47.8	28.0	34.7
September	47.4	46.6	33.9	43.7	58.1	34.7	47.1
September Quarter 1990	40.1	38.4	28.0	35.3	50.2	30.7	39.6
BED OCCUPANCY RATES (per cent)							
1989—							
July	19.0	18.0	16.7	17.4	20.4	21.6	18.6
August	19.0	18.3	17.1	17.1	21.4	20.3	18.7
September	18.8	21.5	20.6	18.8	19.0	23.6	19.7
September Quarter 1989	18.9	19.2	18.1	17.7	20.3	21.8	19.0
1990—							
July	20.5	22.6	15.7	20.2	24.8	18.0	21.2
August	20.2	16.4	13.7	15.2	25.0	16.8	18.9
September	29.4	29.6	22.7	27.6	34.8	23.4	29.5
September Quarter 1990	23.3	22.8	17.3	21.0	28.2	19.3	23.1
TAKINGS FROM ACCOMMODATION (\$'000)							
1989—							
July	2,307	802	312	1,003	1,501	292	3,109
August	2,214	805	311	922	1,499	287	3,018
September	1,751	825	342	882	1,044	308	2,576
September Quarter 1989	6,272	2,432	965	2,807	4,044	888	8,704
1990—							
July	2,709	1,116	242	1,146	2,347	91	3,825
August	2,655	850	201	879	2,339	86	3,505
September	3,080	1,272	290	1,420	2,534	109	4,352
September Quarter 1990	8,444	3,238	733	3,444	7,220	286	11,682

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued
NORTHERN TERRITORY

Particulars	Licensed hotels with facilities	Motels and guest houses	Total					Total
			Star grading					
			1	2	3	4 and 5	Ungraded	
ESTABLISHMENTS AND CAPACITY								
September Quarter 1989—								
Establishments	39	43	8	29	20	7	18	82
Guest rooms	2,283	2,369	191	1,097	1,421	1,243	700	4,652
Bed spaces	6,405	6,886	467	3,202	3,994	3,606	2,022	13,291
September Quarter 1990—								
Establishments	31	59	8	28	30	7	17	90
Guest rooms	1,833	3,123	206	887	2,143	1,277	443	4,956
Bed spaces	5,116	9,099	535	2,596	6,164	3,691	1,229	14,215
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY								
September Quarter 1989—								
Guest arrivals	100,757	121,232	11,384	56,238	74,566	42,773	37,028	221,989
Average length of stay (days)	2.0	2.0	1.3	2.0	1.9	2.5	1.9	2.0
September Quarter 1990—								
Guest arrivals	78,215	170,032	12,004	50,882	114,689	45,095	25,577	248,247
Average length of stay (days)	2.2	1.9	1.7	1.8	1.9	2.7	1.5	2.0
ROOM NIGHTS								
1989—								
July	47,008	52,238	3,931	23,739	31,280	25,252	15,044	99,246
August	46,088	48,869	2,800	22,126	28,933	26,447	14,651	94,957
September	30,431	34,069	2,502	16,024	19,103	15,507	11,364	64,500
September Quarter 1989	123,527	135,176	9,233	61,889	79,316	67,206	41,059	258,703
1990—								
July	37,436	66,548	4,505	18,541	45,686	26,751	8,501	103,984
August	37,010	59,308	4,039	17,127	41,163	26,434	7,555	96,318
September	29,603	47,884	3,069	13,259	33,518	21,217	6,424	77,487
September Quarter 1990	104,049	173,740	11,613	48,927	120,367	74,402	22,480	277,789
ROOM OCCUPANCY RATES (per cent)								
1989—								
July	66.4	71.1	66.4	69.8	71.0	65.5	69.3	68.8
August	65.1	66.5	47.3	65.1	65.7	68.6	67.5	65.8
September	44.4	47.9	43.7	48.7	44.8	41.6	54.1	46.2
September Quarter 1989	58.8	62.0	52.5	61.3	60.7	58.8	63.8	60.4
1990—								
July	65.9	68.7	70.5	67.4	68.8	67.6	61.9	67.7
August	65.1	61.3	63.2	62.3	62.0	66.8	55.0	62.7
September	53.8	51.1	49.7	49.8	52.1	55.4	48.3	52.1
September Quarter 1990	61.7	60.5	61.3	60.0	61.1	63.3	55.2	60.9
BED OCCUPANCY RATES (per cent)								
1989—								
July	40.3	45.5	41.0	45.0	48.4	36.3	41.5	43.0
August	37.5	41.1	30.1	39.6	42.5	36.7	39.6	39.3
September	26.1	28.4	28.7	29.0	26.6	23.9	31.7	27.3
September Quarter 1989	34.7	38.4	33.3	37.9	39.3	32.4	37.6	36.6
1990—								
July	40.3	45.4	48.9	46.1	45.8	39.7	36.6	43.6
August	38.3	38.0	41.9	40.5	38.4	37.1	33.2	38.1
September	30.5	32.1	34.3	31.0	32.6	30.3	29.6	31.5
September Quarter 1990	36.4	38.6	41.8	39.3	39.0	35.7	33.2	37.8
TAKINGS FROM ACCOMMODATION (\$'000)								
1989—								
July	4,168	3,484	134	1,364	2,269	2,809	1,074	7,651
August	4,185	3,321	102	1,277	2,106	2,970	1,050	7,506
September	2,420	2,104	92	862	1,258	1,560	751	4,523
September Quarter 1989	10,772	8,908	328	3,504	5,634	7,339	2,876	19,680
1990—								
July	3,804	4,556	173	1,075	3,286	3,215	610	8,360
August	3,749	4,057	161	981	2,930	3,191	544	7,807
September	2,944	3,209	117	748	2,355	2,468	465	6,153
September Quarter 1990	10,498	11,822	451	2,804	8,571	8,874	1,620	22,320

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued
AUSTRALIAN CAPITAL TERRITORY

Particulars	Licensed hotels with facilities	Motels and guest houses	Total				Total
			Star grading			Ungraded	
			1 and 2	3	4 and 5		
ESTABLISHMENTS AND CAPACITY							
September Quarter 1989—							
Establishments	11	30	7	24	10	—	41
Guest rooms	1,419	1,979	355	1,502	1,541	—	3,398
Bed spaces	3,208	6,237	1,442	4,488	3,515	—	9,445
September Quarter 1990—							
Establishments	12	32	11	26	7	—	44
Guest rooms	1,665	1,986	728	1,847	1,076	—	3,651
Bed spaces	4,031	6,123	2,189	5,316	2,649	—	10,154
GUEST ARRIVALS AND AVERAGE LENGTH OF STAY							
September Quarter 1989—							
Guest arrivals	42,639	85,749	15,056	67,927	45,405	—	128,388
Average length of stay (days)	2.1	2.0	2.1	2.0	2.2	—	2.1
September Quarter 1990—							
Guest arrivals	58,874	86,225	21,879	75,773	47,447	—	145,099
Average length of stay (days)	2.1	2.2	3.3	2.1	1.9	—	2.2
ROOM NIGHTS							
1989—							
July	19,488	28,952	4,656	23,903	19,881	—	48,440
August	20,181	28,579	4,791	22,360	21,609	—	48,760
September	21,615	34,968	6,439	27,205	22,939	—	56,583
September Quarter 1989	61,284	92,499	15,886	73,468	64,429	—	153,783
1990—							
July	24,997	30,936	12,710	27,275	15,948	—	55,933
August	30,743	30,850	12,365	29,174	20,054	—	61,593
September	30,440	37,995	15,003	34,399	19,033	—	68,435
September Quarter 1990	86,180	99,781	40,078	90,848	55,035	—	185,961
ROOM OCCUPANCY RATES (per cent)							
1989—							
July	44.3	47.2	42.3	51.3	41.6	—	46.0
August	45.9	46.6	43.5	48.0	45.2	—	46.3
September	50.8	58.9	60.5	60.4	49.6	—	55.5
September Quarter 1989	46.9	50.8	48.6	53.2	45.4	—	49.2
1990—							
July	48.4	50.2	56.3	47.6	47.8	—	49.4
August	59.6	50.1	54.8	51.0	60.1	—	54.4
September	60.9	63.8	68.7	62.1	59.0	—	62.5
September Quarter 1990	56.3	54.6	59.8	53.5	55.6	—	55.4
BED OCCUPANCY RATES (per cent)							
1989—							
July	29.6	27.9	18.5	31.7	28.4	—	28.5
August	29.8	26.1	21.9	27.1	30.0	—	27.4
September	33.6	36.4	31.1	38.5	33.5	—	35.5
September Quarter 1989	31.0	30.1	23.8	32.4	30.6	—	30.4
1990—							
July	30.5	31.7	31.9	30.3	32.6	—	31.2
August	34.7	29.8	31.0	29.0	37.8	—	31.7
September	36.7	41.2	43.3	38.3	38.5	—	39.4
September Quarter 1990	33.9	34.2	35.3	32.5	36.2	—	34.1
TAKINGS FROM ACCOMMODATION (\$'000)							
1989—							
July	1,915	1,923	210	1,598	2,029	—	3,838
August	2,135	1,914	240	1,496	2,313	—	4,048
September	2,212	2,302	312	1,799	2,403	—	4,514
September Quarter 1989	6,262	6,139	762	4,894	6,745	—	12,401
1990—							
July	2,459	1,995	632	2,098	1,724	—	4,454
August	3,143	1,978	624	2,276	2,220	—	5,120
September	3,034	2,459	751	2,713	2,028	—	5,492
September Quarter 1990	8,635	6,431	2,007	7,087	5,972	—	15,066

TABLE 2. CARAVAN PARKS

Particulars	Australia			New South Wales (a)			Victoria			Queensland		
	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total
ESTABLISHMENTS AND CAPACITY												
September Quarter 1989—												
Establishments	1,655	982	2,637	494	316	810	440	143	583	274	356	630
Powered sites	127,086	73,861	200,947	46,078	25,108	71,186	37,443	11,352	48,795	14,287	23,687	37,974
Unpowered sites	55,808	15,083	70,891	17,385	4,435	21,820	14,184	2,178	16,362	8,665	4,922	13,587
Cabins, flats, etc.	6,363	3,111	9,474	1,686	565	2,251	1,709	338	2,047	1,096	1,434	2,530
Total capacity	189,257	92,055	281,312	65,149	30,108	95,257	53,336	13,868	67,204	24,048	30,043	54,091
September Quarter 1990—												
Establishments	1,664	1,018	2,682	451	367	818	447	142	589	284	350	634
Powered sites	126,087	76,390	202,477	42,617	29,481	72,098	38,526	10,200	48,726	14,457	23,289	37,746
Unpowered sites	54,352	16,063	70,415	15,135	6,084	21,219	13,644	2,087	15,731	9,224	4,518	13,742
Cabins, flats, etc.	7,225	3,949	11,174	1,926	1,164	3,090	1,903	409	2,312	1,210	1,622	2,832
Total capacity	187,664	96,402	284,066	59,678	36,729	96,407	54,073	12,696	66,769	24,891	29,429	54,320
SITE NIGHTS												
1989—												
July	1,429,000	1,481,701	2,910,701	402,328	446,727	849,055	394,006	194,694	588,700	322,644	567,680	890,324
August	1,411,659	1,483,808	2,895,467	401,348	452,811	854,159	409,977	195,347	605,324	317,008	568,142	885,150
September	1,533,010	1,449,250	2,982,260	487,513	454,117	941,630	443,795	196,812	640,607	290,648	544,028	834,676
September Quarter 1989	4,373,669	4,414,759	8,788,428	1,291,189	1,353,655	2,644,844	1,247,778	586,853	1,834,631	930,300	1,679,850	2,610,150
1990—												
July	1,463,872	1,545,669	3,009,541	361,043	540,450	901,493	438,514	183,000	621,514	320,068	561,631	881,699
August	1,407,995	1,533,624	2,941,619	341,186	533,263	874,449	449,237	179,990	629,227	311,876	562,146	874,022
September	1,536,849	1,502,240	3,039,089	426,332	544,814	971,146	488,188	180,518	668,706	289,806	533,563	823,369
September Quarter 1990	4,408,716	4,581,533	8,990,249	1,128,561	1,618,527	2,747,088	1,375,939	543,508	1,919,447	921,750	1,657,340	2,579,090
SITE OCCUPANCY RATES (per cent)												
1989—												
July	25.0	52.0	34.0	19.9	47.9	28.8	26.1	45.3	30.4	43.3	61.0	53.1
August	24.5	52.0	33.7	19.9	48.5	29.0	26.5	45.4	30.6	42.5	61.0	52.8
September	27.5	52.5	35.7	24.9	50.3	33.0	29.5	47.4	33.3	40.3	60.4	51.4
September Quarter 1989	25.6	52.2	34.4	21.6	48.9	30.2	27.4	46.0	31.4	42.0	60.8	52.5
1990—												
July	25.2	51.7	34.2	19.6	47.5	30.2	26.3	46.5	30.1	41.5	61.6	52.4
August	24.3	51.5	33.5	18.6	47.1	29.5	26.8	45.7	30.4	40.4	61.7	52.0
September	27.4	52.1	35.8	24.1	49.6	33.8	30.1	47.4	33.4	38.8	60.6	50.6
September Quarter 1990	25.6	51.7	34.5	20.7	48.1	31.2	27.7	46.5	31.3	40.3	61.3	51.7
TAKINGS FROM ACCOMMODATION (\$'000)												
September Quarter 1989	42,193	36,653	78,846	15,371	11,129	26,499	7,506	4,346	11,852	9,103	13,906	23,009
1990—												
July	15,732	13,943	29,675	5,124	4,898	10,022	2,991	1,523	4,514	3,286	4,955	8,242
August	14,132	13,928	28,060	4,654	4,868	9,522	2,574	1,503	4,077	3,172	5,045	8,217
September	16,792	13,696	30,488	6,214	5,076	11,291	3,265	1,548	4,813	3,114	4,744	7,858
September Quarter 1990	46,657	41,568	88,224	15,992	14,843	30,835	8,830	4,574	13,404	9,573	14,744	24,317
NUMBER OF SITES OCCUPIED BY LONG TERM RESIDENTS												
End of September Quarter 1989	11,492	38,330	49,822	4,122	12,928	17,050	2,165	4,697	6,862	2,902	14,605	17,507
End of September Quarter 1990	10,550	38,932	49,482	2,864	14,456	17,320	2,011	4,557	6,568	3,039	14,170	17,209

(a) Includes Australian Capital Territory.

TABLE 2. CARAVAN PARKS —continued

Particulars	South Australia			Western Australia			Tasmania			Northern Territory		
	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total
	ESTABLISHMENTS AND CAPACITY											
September Quarter 1989—												
Establishments	159	36	195	189	102	291	66	5	71	33	24	57
Powered sites	12,909	2,287	15,196	11,228	8,827	20,055	3,429	183	3,612	1,712	2,417	4,129
Unpowered sites	5,335	894	6,229	3,818	1,555	5,373	2,279	73	2,352	4,142	1,026	5,168
Cabins, flats, etc.	777	258	1,035	575	330	905	224	1	225	296	185	481
Total capacity	19,021	3,439	22,460	15,621	10,712	26,333	5,932	257	6,189	6,150	3,628	9,778
September Quarter 1990—												
Establishments	172	34	206	198	100	298	65	5	70	47	20	67
Powered sites	12,949	2,665	15,614	11,554	8,802	20,356	3,456	205	3,661	2,528	1,748	4,276
Unpowered sites	5,455	1,008	6,463	4,190	1,540	5,730	2,255	79	2,334	4,449	747	5,196
Cabins, flats, etc.	911	324	1,235	697	356	1,053	289	—	289	289	74	363
Total capacity	19,315	3,997	23,312	16,441	10,698	27,139	6,000	284	6,284	7,266	2,569	9,835
SITE NIGHTS												
1989—												
July	72,340	40,850	113,190	158,760	180,250	339,010	21,994	1,256	23,250	56,928	50,244	107,172
August	68,506	40,071	108,577	150,717	181,012	331,729	23,075	1,253	24,328	41,028	45,172	86,200
September	101,934	40,808	142,742	137,834	173,266	311,100	24,209	1,306	25,515	47,077	38,913	85,990
September Quarter 1989	242,780	121,729	364,509	447,311	534,528	981,839	69,278	3,815	73,093	145,033	134,329	279,362
1990—												
July	71,706	48,672	120,378	151,756	165,942	317,698	24,194	1,900	26,094	96,591	44,074	140,665
August	68,085	48,169	116,254	148,145	167,725	315,870	25,484	2,018	27,502	63,982	40,313	104,295
September	98,630	50,412	149,042	135,911	154,432	290,343	29,255	2,041	31,296	68,727	36,460	105,187
September Quarter 1990	238,421	147,253	385,674	435,812	488,099	923,911	78,933	5,959	84,892	229,300	120,847	350,147
SITE OCCUPANCY RATES (per cent)												
1989—												
July	12.3	38.3	16.3	32.9	54.3	41.6	12.0	15.8	12.1	29.9	45.6	35.6
August	11.7	37.6	15.7	31.2	54.5	40.7	12.5	15.7	12.7	21.5	41.0	28.6
September	17.9	39.6	21.2	29.4	53.9	39.4	13.6	16.9	13.7	25.3	36.5	29.5
September Quarter 1989	13.9	38.5	17.7	31.2	54.2	40.6	12.7	16.1	12.8	25.6	41.0	31.3
1990—												
July	12.0	39.3	16.7	29.9	50.0	37.9	13.0	21.6	13.4	42.9	55.3	46.1
August	11.4	38.9	16.1	29.6	50.6	37.9	13.7	22.9	14.1	28.4	50.6	34.2
September	17.0	42.0	21.3	27.9	48.1	35.9	16.3	24.0	16.6	31.5	47.3	35.7
September Quarter 1990	13.4	40.0	18.0	29.1	49.6	37.2	14.3	22.8	14.7	34.3	51.1	38.7
TAKINGS FROM ACCOMMODATION (\$'000)												
September Quarter 1989	3,099	1,030	4,129	4,882	4,922	9,804	698	35	733	1,536	1,283	2,819
1990—												
July	1,067	386	1,453	1,904	1,705	3,609	231	15	246	1,129	461	1,591
August	968	390	1,358	1,730	1,720	3,450	237	15	252	798	387	1,184
September	1,453	432	1,884	1,674	1,531	3,205	326	17	343	746	349	1,095
September Quarter 1990	3,487	1,207	4,695	5,308	4,955	10,264	794	47	841	2,672	1,197	3,870
NUMBER OF SITES OCCUPIED BY LONG TERM RESIDENTS												
End of September Quarter 1989	639	1,117	1,756	1,111	4,190	5,301	352	32	384	201	761	962
End of September Quarter 1990	633	1,283	1,916	1,358	3,738	5,096	376	50	426	269	678	947

TABLE 3. HOLIDAY FLATS, UNITS AND HOUSES(a)

Particulars	Australia	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory
	NUMBER AND CAPACITY								
September Quarter 1989—									
Letting entities:									
Flats, units, etc. (No.)	1,356	386	168	562	84	89	45	12	10
One bedroom	7,394	1,763	1,030	3,231	337	485	252	214	82
Multiple bedroom	24,379	7,589	2,016	11,874	854	1,170	521	114	241
Total	31,773	9,352	3,046	15,105	1,191	1,655	773	328	323
Bed spaces	134,681	41,767	13,596	60,238	5,581	7,455	3,338	1,366	1,340
September Quarter 1990—									
Letting entities:									
Flats, units, etc. (No.)	1,345	370	163	575	79	92	46	10	10
One bedroom	7,423	1,771	1,036	3,176	331	487	375	165	82
Multiple bedroom	24,759	7,998	2,174	11,775	794	1,217	84	238	238
Total	32,182	9,769	3,210	14,951	1,125	1,704	854	249	320
Bed spaces	136,659	43,897	13,963	59,711	5,324	7,831	3,793	871	1,269
UNIT NIGHTS									
1989—									
July	544,376	146,067	42,754	286,508	14,131	30,059	9,363	9,039	6,455
August	510,987	127,711	40,591	279,890	12,500	25,338	10,091	8,865	6,001
September	509,615	140,146	42,768	257,676	16,861	27,967	10,541	6,791	6,865
September Quarter 1989	1,564,978	413,924	126,113	824,074	43,492	83,364	29,995	24,695	19,321
1990—									
July	510,407	133,838	38,188	272,163	14,184	29,579	9,883	6,163	6,409
August	483,305	119,632	36,151	274,503	10,968	21,547	8,334	5,599	6,571
September	511,261	126,832	39,052	275,952	15,908	26,716	15,392	5,012	6,397
September Quarter 1990	1,504,973	380,302	113,391	822,618	41,060	77,842	33,609	16,774	19,377
UNIT OCCUPANCY RATES (per cent)									
1989—									
July	56.0	50.4	49.3	61.8	38.3	58.6	39.1	89.7	64.5
August	52.5	44.0	46.4	60.4	33.9	49.7	42.1	88.0	59.9
September	53.7	49.7	47.3	57.5	47.2	56.6	45.5	69.7	70.8
September Quarter 1989	54.1	48.0	47.6	59.9	39.7	55.0	42.2	82.6	65.0
1990—									
July	51.3	44.2	38.6	58.9	40.7	56.1	37.6	79.8	64.6
August	48.6	39.6	36.5	59.4	31.4	40.9	31.7	72.5	66.2
September	53.0	43.3	40.8	61.5	47.1	52.3	60.5	67.1	66.6
September Quarter 1990	50.9	42.3	38.6	59.9	39.7	49.7	43.1	73.2	65.8
UNIT LETTINGS									
September Quarter 1989	245,503	63,954	32,262	98,946	8,487	17,551	13,057	5,515	5,731
1990—									
July	84,065	23,211	10,308	32,748	2,621	7,520	4,436	1,881	1,340
August	78,550	20,721	10,540	31,638	2,007	6,256	4,247	1,770	1,371
September	93,839	24,292	10,967	37,473	3,179	7,576	7,301	1,464	1,587
September Quarter 1990	256,454	68,224	31,815	101,859	7,807	21,352	15,984	5,115	4,298
TAKINGS FROM ACCOMMODATION (\$'000)									
September Quarter 1989	77,742	20,776	8,794	38,105	2,326	3,348	1,682	1,396	1,314
1990—									
July	25,750	6,745	2,771	12,617	723	1,326	588	404	577
August	24,618	6,284	2,790	12,447	622	1,022	498	379	575
September	28,219	7,031	3,071	14,172	900	1,226	943	312	564
September Quarter 1990	78,588	20,060	8,631	39,237	2,245	3,574	2,029	1,095	1,716

(a) September quarter 1989 data revised

EXPLANATORY NOTES

Introduction

1. This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

Scope and Coverage

2. Up to the June Quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September Quarter 1986 survey, the definition was extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change was made because predominantly long-term caravan parks also provide a significant number of sites for short-term accommodation.

3. Commencing with September Quarter 1987, the scope of the tourist accommodation survey was expanded to include holiday flats, units and houses (HFUs) available to the general public for short-term accommodation.

4. Although efforts have been made to validate the statistics relating to HFUs, some caution should be exercised in the interpretation of these results. In collecting this information it was difficult, not only to accurately identify all inscope HFUs, but also to ensure that misreporting did not occur. For example, where a HFU is listed with more than one letting entity there is a chance of multiple reporting resulting in an over enumeration of HFUs available for letting and a corresponding under enumeration in occupancy rates. It is also possible that some units regarded as out of the scope of the survey, such as 'time share', have been included. These particular deficiencies are not considered to invalidate the trends which are apparent in the data and should not greatly affect the data on unit nights, unit lettings and takings.

5. Tourist accommodation establishments currently included in the survey are:

- (a) *Licensed hotel with facilities.* An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests.
- (b) *Motel, licensed or unlicensed, private hotel or guest house with facilities.* An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.
- (c) *Caravan park.* An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for residents. A *short-term caravan park* is one which is

predominantly occupied by short-term residents (i.e. guests staying for less than 2 months). A *long-term caravan park* is one predominantly occupied by long-term guests (i.e. residents staying for 2 months or more).

- (d) *Holiday flats, units and houses.* Flats, units and houses which are available to the general public for short-term accommodation (i.e. for periods of less than 2 months) and are operated either by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting, where the majority of such flats, units or houses are self-contained in terms of cooking, bath (or shower) and toilet facilities and do not have breakfast available for guests.

6. Data collected and published for each type of establishment include both long-term and short-term residents at these establishments.

Definitions

7. *Number of establishments* - the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Generally speaking establishments comprising more than one type of accommodation activity referred to in paragraph 5 above (e.g. a motel with attached caravan park) are treated as two separate establishments. However, self-contained units, flats, cabins etc. attached to hotels/motels or to caravan parks are included in the capacity for those establishments and are not treated as separate holiday flat, unit or house establishments.

8. *Number of letting entities* - for holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.

9. *Guest rooms* - the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.

10. *Bed spaces* - the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as two bed spaces.

11. *Guest arrivals* - the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.

12. *Room nights sold* - the total number of nights each guest room is occupied by a paying guest during the survey period.

13. *Guest nights* - the total number of nights each paying guest stayed during the survey period.

14. *Room occupancy rate* - the proportion of guest rooms occupied to the number of guest rooms available during the survey period expressed as a percentage.

15. *Bed occupancy rate* - the proportion of bed spaces occupied to the number of bed spaces available during the survey period expressed as a percentage.

16. *Average length of stay* is expressed in a number of days and calculated:

- (a) for hotels, motels and guest-houses, by dividing guest nights by guest arrivals; and
- (b) for holiday flats, units and houses, by dividing unit nights by unit lettings.

17. *Room nights available* - the total number of guest rooms multiplied by the number of days in the quarter.

18. *Powered sites* - the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.

19. *Unpowered sites* - the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.

20. *Cabins, flats, etc.* - the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.

21. *Site nights* - the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied by a paying guest during the survey period.

22. *Sites occupied by long-term residents* - the total number of sites occupied by long-term residents (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.

23. *Site occupancy rate* - the proportion of site nights to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied vans are treated as vacant sites.

24. *Units* - the maximum number of holiday flats, units and houses available for short-term accommodation.

25. *Unit nights* - the total number of nights each holiday flat, unit or house is occupied during the survey period.

26. *Unit occupancy rate* - the proportion of unit nights to total units available during the survey period expressed as a percentage.

27. *Unit lettings* - the total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.

28. *Takings from accommodation* - revenue received from the provision of short-term and long-term accommodation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

29. *Star grading* - the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA). The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication "Australian National Tourguide", or the individual tour guides produced by members of the AAA.

30. Up to the December quarter 1989, the star gradings of some establishments in Western Australia were based on the Licensing Court of Western Australia classification system. However from the March quarter 1990, all star gradings were based on the AAA classification system.

Unpublished statistics

31. The ABS may also make available on request certain unpublished tourist accommodation statistics, including employment statistics. A charge may be made for this information.

Related publications

32. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September Quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).

33. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation Establishments, Australia, 1984-85 (8636.0)

26 JUL 1991

34. Current publications produced by the ABS are listed in the *Catalogue of Publications, Australia* (1101.0). The ABS also issues on Tuesdays and Fridays, a *Publications Advice* (1105.0) which lists publications to be released in the next few days. The *Catalogue* and *Publications Advice* are available from any ABS office.

Symbols and other usages

n.a. not available
 .. not applicable
 - nil or rounded to zero

35. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

Electronic services

DISCOVERY. Key *656# for selected current economic, social and demographic statistics.

AUSSTATS. Thousands of up-to-date time series are available on this ABS on-line service. For further information phone the AUSSTATS Help Desk on (062) 52 6017.

TELESTATS. This service provides:

- foreign trade statistics tailored to users' requirements. Further information is available on (062) 52 5404
- text and tables for selected Main Economic Indicator publications. Further information is available on (062) 52 5405.

Floppy disk service

Selected ABS statistics are available on floppy disk. Further information is available on (062) 52 6684.

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